



Annual Shareholders Meeting

April 27, 2016



Katherine Brennan

Deputy General Counsel and Corporate Secretary



Ed Haldeman

Chairman of the Board



Douglas L. Peterson

President and CEO

Our Leadership Team



Doug Peterson
President and
Chief Executive Officer



Jack Callahan
Executive Vice President
and Chief Financial Officer



John Berisford
President
Standard & Poor's
Ratings Services



Mike Chinn
President
S&P Global
Market Intelligence



Martina Cheung
Executive Managing
Director, Global Risk
Services



Imogen Dillon Hatcher
President
Platts



Alex Matturri
CEO
S&P Dow Jones Indices



Ashu Suyash
Managing Director
and CEO CRISIL



Don Howard
Chief of Risk and
Compliance



Courtney Geduldig
Executive Vice
President,
Public Affairs



France Gingras
Executive Vice President,
Human Resources



David Goldenberg
Acting General Counsel



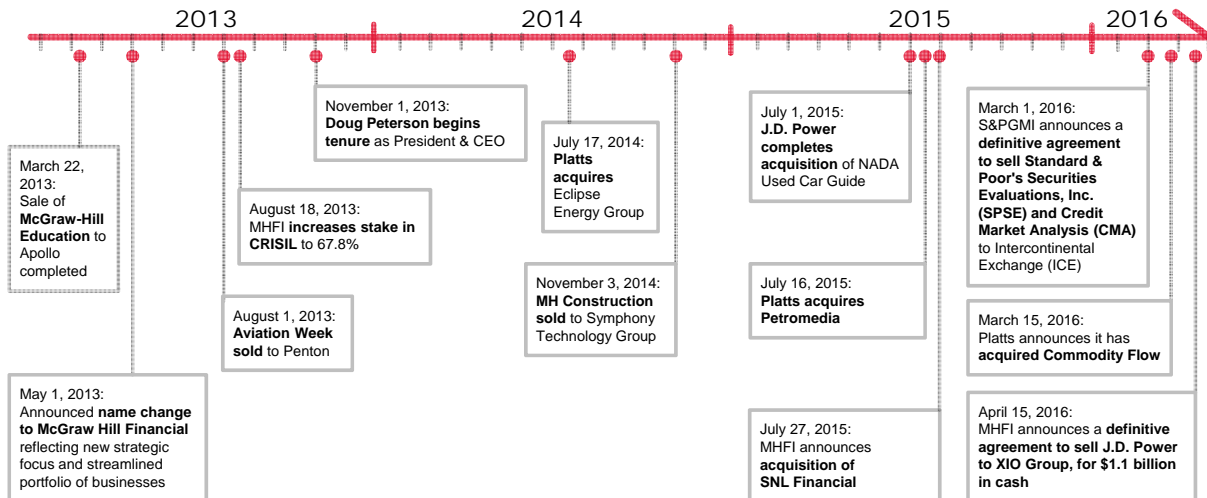
Paul Sheard
Chief Global
Economist

S&P Global

There Are Three Topics to Cover

1. McGraw Hill Financial's Recent Performance
2. Introducing S&P Global
3. Secular Trends Driving Our Business

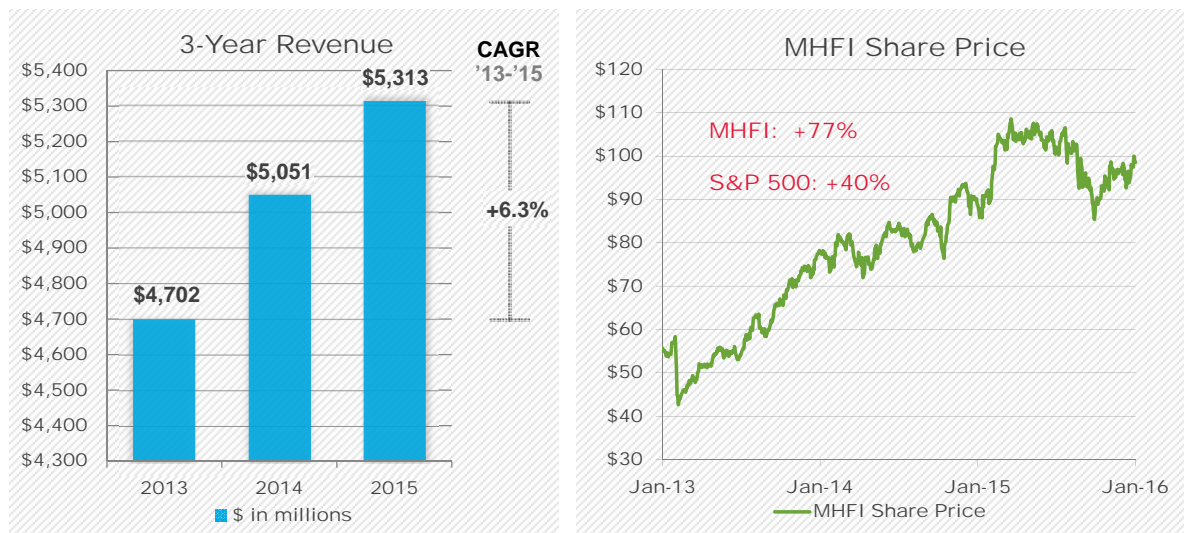
Major Changes in the Last 3 Years Have Shaped the Evolution of MHFI



Creating Growth & Driving Performance

Accelerating Growth & Performance

Our Transformation Has Produced Strong Growth



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2015: Excellent Earnings Growth Resulting from Increased Revenue and Margin Improvement

(\$ in millions)	2015	2014	Change
Revenue	\$5,313	\$5,051	+5%*
Total Adj. Expenses	\$3,260	\$3,236	+1%
Adj. Operating Profit	\$2,053	\$1,815	+13%
Adj. Operating Margin	38.7%	35.9%	+280 bps
Adjusted Diluted EPS	\$4.53	\$3.88	+17%

* Organic revenue increased 3%. Organic revenue, on a constant-currency basis, increased 5%

Full-year 2015 highlights:

- Delivered a 280 basis-point improvement in adjusted operating profit margin for the second year in a row
- Progress on cost reduction programs enabled margin expansion
- 90% pull-through of revenue growth to adjusted operating profit
- Leveraged revenue growth into 17% adjusted diluted EPS growth

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S&P Traces Its Roots to the 1800s

“The only way to introduce honesty into management of railroads is to expose everything in or about it to the public gaze.”

Henry Varnum Poor



Our Purpose

We provide intelligence that's essential for companies, governments and individuals to make decisions with conviction.

Our Values

Integrity

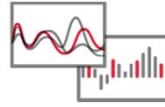
Excellence

Relevance

Secular Market Trends Position MHFI for Sustained Long-Term Growth



Significant debt maturities and continued bank deleveraging



Increased investor sophistication requires real-time data and analytics



Capital markets in emerging countries continue to transform



Major financing and data required for infrastructure



Assets continue to shift to index-related investments



Daily commodity price assessments increasingly used to provide transparency and manage volatility



Thank You



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REPLAY OPTIONS

Internet: Replay available for one year
Go to <http://investor.mhfi.com>

Telephone: Replay available through May 27, 2016
Domestic: 800-839-7074
International: 203-369-3359
No password required